

# 2026 System Five Training Series

## Monthly Webinars & Deep-Dive Workshops Built for Real Operations

Webinars and virtual training are back in 2026 — redesigned to deliver practical, high-impact value for System Five users. This monthly training series focuses on the real operational challenges we see every day across inventory, accounting, fulfillment, and customer management. Each topic begins with a free introductory webinar, followed by a hands-on workshop that walks through the exact workflows inside System Five.

Whether you attend one session or the full year, the goal is simple: help your team work smarter.

### How the Series Works



The webinar explains the 'why' • The workshop shows you 'how' • Optionally continue your journey with the Professional Services Catalog.

### 2026 Webinar & Virtual Workshop Topics & Dates

- **Customer Fulfillment | Feb 19 + Mar 5** | Improve order accuracy with Back Order and Special Order workflows.
- **Cost Accuracy | Mar 19 + Apr 2** | Ensure inventory costs reflect true vendor pricing and landed costs.
- **Barcoding | Apr 16 + Apr 30** | Increase speed and accuracy at POS, receiving, and inventory.
- **Stock Accuracy | May 14 + May 28** | Fix the hidden process gaps that cause inaccurate on-hand quantities.
- **Inventory Count | Jun 11 + Jun 25** | Run efficient, reliable physical inventory counts.
- **Integrity Checks | Jul 9 + July 23** | Detect and resolve system issues before they impact reporting.
- **Reconciling Control Accounts | Aug 6 + Aug 20** | Align AR, AP, and Inventory with your General Ledger.
- **Customer Lifetime Value | Oct 1 + Oct 15** | Measure and act on long-term customer value.
- **Increasing Sale Size & Frequency | Oct 29 + Nov 12** | Use upselling tools and referral tracking to grow revenue.
- **Gift Cards & Points | Dec 3 + Dec 10** | Launch or improve loyalty programs customers expect.

### Get the Most Value: The 2026 Workshop Bundle

The 2026 Workshop Bundle includes every workshop in the series — giving your team a complete, month-by-month training plan across operations, inventory, financials, and customer growth.



*Why teams choose the bundle:*

- One purchase for the entire year
- Best overall value at 50% OFF
- Ideal for onboarding and cross-training
- Skills build progressively month over month



### Get Started

Attend a free webinar • Join a hands-on workshop • Purchase the full 2026 bundle • Add the schedule to your calendar

**View the full schedule & register: [windwardsoftware.com/training-events](https://windwardsoftware.com/training-events)**